

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
KATERRA INC., <i>et al.</i> , ¹)	Case No. 21-31861 (DRJ)
)	
Debtors.)	(Joint Administration Requested)
)	
)	Re: Docket No. ____

ORDER APPROVING CONTINUATION OF THE SURETY BOND PROGRAM

Upon the motion (the “Motion”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) authorizing the Debtors to maintain, renew, and modify their Surety Bond Program—including, but not limited to, the procurement of new sureties and maintenance of collateral—in the ordinary course of business on a postpetition basis and to pay outstanding prepetition amounts, if any, as of the Petition Date, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.primeclerk.com/katerra>. The location of Debtor Katerra Inc.’s principal place of business and the Debtors’ service address in these chapter 11 cases is 9305 East Via de Ventura, Scottsdale, Arizona 8525.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized, but not directed, to maintain the Surety Bond Program without interruption, including, but not limited to, maintaining, renewing, supplementing, or extending the Surety Bonds identified on Exhibit 1, performing under the Surety Indemnity Agreements (including providing collateral security), entering into and performing under any other agreements related to the Surety Bond Program, and paying any prepetition or postpetition obligations related to the Surety Bond Program, including any amounts owed on account of the Broker Fees and Surety Premiums.

2. The Debtors are further authorized, but not directed, in the ordinary course of business, to: (a) obtain new surety bonds; (b) maintain existing collateral; (c) renew, amend, supplement, and/or extend the Surety Bonds; (d) post new or additional collateral or issue letters of credit; (e) execute other agreements in connection with the Surety Bond Program; and (f) continue to perform and pay any prepetition amount due and owing under the Surety Indemnity Agreements. The Debtors are not authorized to take any action with respect to a Surety Bond that would have the effect of transforming a prepetition undersecured or unsecured Surety Bond obligation to a postpetition or secured obligation. Such relief may be sought by a separate motion, which may be heard on an emergency basis.

3. The Debtors shall maintain a matrix/schedule of payments related to the Surety Bond Program made pursuant to this Order, including the following information: (a) the names of the payee; (b) the nature, date and amount of the payment; (c) the category or type of payment, as further described and classified in the Motion; (d) the Debtor or Debtors that made the payment. Debtors shall provide a copy of such matrix/schedule to the U.S. Trustee and any statutory committee appointed in these chapter 11 cases every other 30 days beginning upon entry of this Order.

4. The Debtors will notify the U.S. Trustee and any statutory committee appointed in these chapter 11 cases if the Debtors increase, decrease, or terminate existing surety coverage, change surety carriers, enter into any new agreements in connection with the Surety Bond Program, or obtain additional surety bonds.

5. For the avoidance of doubt, no party may apply any proceeds from any Surety Bond against any prepetition claim owed by any Debtor absent further relief from this Court.

6. For the avoidance of doubt and regardless of whether or not a claim has been made under a Zurich Bond³ or a project has been terminated, nothing in this Order shall limit or abridge the rights of the parties under the Zurich Bonds or the rights of the parties to any general indemnity agreement, including, but not limited to, Zurich's right to investigate projects, examine and evaluate books, records, and accounts of the projects bonded by Zurich, and investigate and evaluate formal and informal claims under the performance bonds and payment bonds. Nothing

³ “Zurich Bond(s)” is defined to include performance bonds and payment bonds naming one or more of the Debtors as principals and various third parties as obligees issued by Zurich American Insurance Company and Fidelity and Deposit Company of Maryland and their subsidiaries, affiliates, and associated companies (collectively, “Zurich”).

in this Order shall be deemed to modify or impair the rights or defenses of any of the Sureties under applicable law, or under any applicable Surety Bond or Surety Indemnity Agreement.

7. The banks and financial institutions on which checks were drawn or electronic fund transfer requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic fund transfer requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic fund transfer requests as approved by this Order.

8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Motion are

valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

9. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these chapter 11 cases with respect to prepetition amounts owed in connection with any Surety Bond Program.

10. Notwithstanding the relief granted in this Order, any payment made or to be made by the Debtors pursuant to the authority granted herein shall be subject to and in compliance with any interim or final orders entered by the Court approving the Debtors' entry into any postpetition debtor-in-possession financing facility and any budget or cash flow forecasts in connection therewith and/or authorizing the Debtors' use of cash collateral and any budget or cash flow forecasts in connection therewith (in either case, the "DIP Order"). To the extent there is any inconsistency between the terms of the DIP Order and any action taken or proposed to be taken hereunder, the terms of the DIP Order shall control. For the avoidance of doubt, the Debtors are not authorized to make any payments pursuant to this Order to, or on behalf of, a non-debtor affiliate except as permitted by the Approved Budget (as defined in the DIP Order).

11. Notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

12. Nothing in this Order authorizes the Debtors to accelerate any payments not otherwise due.

13. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

14. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

15. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Houston, Texas

Dated: _____, 2021

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Surety Bonds

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
41366461	Capitol Indemnity Corporation	Katerra Construction LLC	LPI Consulting dba LPI Construction	\$324,819	5/28/2021	5/28/2022
60136927	Capitol Indemnity Corporation	UEB Builders, Inc.	Precise Drywall Inc.	\$934,561	3/31/2021	3/31/2022
60136929	Capitol Indemnity Corporation	Katerra Construction LLC	Eastern Concrete Materials Inc.	\$187,892	4/9/2021	4/9/2022
60136926	Capitol Indemnity Corporation	Katerra Inc.	Clerk of the County of Mecklenburg County	\$818,083	3/31/2021	3/31/2022
60136930	Capitol Indemnity Corporation	Katerra Construction LLC	US Framing International LLC	\$492,795	5/14/2021	5/13/2022
60136931	Capitol Indemnity Corporation	Katerra Construction LLC	US Framing International LLC	\$465,825	5/14/2021	5/13/2022
60136932	Capitol Indemnity Corporation	Katerra Construction LLC	US Framing International LLC	\$202,987	5/14/2021	5/13/2022
60136934	Capitol Indemnity Corporation	Katerra Construction LLC fka Edge @ LoHi, LLC	Clerk of the Court of the City and County of Denver	\$127,160	8/7/2021	8/7/2021
60136935	Capitol Indemnity Corporation	Katerra Construction LLC	Jefferson County Colorado	\$10,000	10/22/2020	10/22/2021
60136938	Capitol Indemnity Corporation	Katerra Construction LLC	Harris County	\$5,000	11/24/2020	11/24/2021
60136939	Capitol Indemnity Corporation	Katerra Construction LLC (Jeremy Ross Bechwith)	State of California	\$12,500	12/3/2021	12/3/2021
60136942	Capitol Indemnity Corporation	Katerra Construction LLC	City of Tacoma	\$15,000	2/19/2021	2/19/2022

¹ For the avoidance of doubt, all Surety Bonds listed herein remain active as of the Petition Date. Each expiration date noted reflects the billing dates for annual Surety Bonds or the original expected expiration date for projects related thereto.

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
60136943	Capitol Indemnity Corporation	Katerra Construction LLC	City of Tacoma	\$351,684	2/9/2021	2/19/2022
41366462	Capitol Indemnity Corporation	Katerra Construction LLC	Quality Coating Enterprises, LLC	\$374,442	6/19/2021	6/19/2022
60136945	Capitol Indemnity Corporation	Katerra Construction LLC	City of Phoenix	\$24,244	4/28/2021	4/28/2022
60136946	Capitol Indemnity Corporation	Katerra Construction LLC	City of Phoenix	\$5,430	4/28/2021	4/28/2022
60136948	Capitol Indemnity Corporation	Katerra Construction LLC	City of Phoenix	\$6,173	5/5/2021	5/5/2022
60136949	Capitol Indemnity Corporation	Katerra Construction LLC	City of Phoenix	\$2,804	5/5/2021	5/5/2022
60136950	Capitol Indemnity Corporation	Katerra Construction LLC	City of Phoenix	\$2,568	5/5/2021	5/5/2022
6041008629	Crum & Forster Insurance	Katerra Construction LLC	City and County of Denver	\$118,000	3/3/2021	3/3/2022
6041008638	Crum & Forster Insurance	Katerra Construction LLC	Clerk of the Court of Boulder County	\$40,670	3/4/2021	3/4/2022
6041008647	Crum & Forster Insurance	Katerra Construction LLC	SRS Distribution Inc. dba Commercial Distribution Specialists	\$83,006	3/4/2021	3/4/2022
ES00003319	Everest Reinsurance Company	Katerra Construction LLC	Tualatin Valley Water District	\$50,000	3/10/2021	3/10/2022
ES00003321	Everest Reinsurance Company	Katerra Construction LLC	City of Fort Pierce	\$219,651	3/16/2020	3/16/2022
ES00003324	Everest Reinsurance Company	Katerra Construction LLC	City of Atlanta	\$241,545	5/19/2021	5/19/2022
ES00003325	Everest Reinsurance Company	Katerra Construction LLC	City of Atlanta	\$224,254	5/19/2021	5/19/2022

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
ES00003326	Everest Reinsurance Company	Katerra Construction LLC	City of Fort Collins	\$179,582	7/31/2021	7/31/2022
ES00003327	Everest Reinsurance Company	Katerra Construction LLC	City of Fort Collins	\$54,000	7/31/2021	7/31/2022
ES00006310*	Everest Reinsurance Company	Katerra Construction LLC	City of Shoreline	\$94,777	6/19/2020	6/19/2021
ES00006312	Everest Reinsurance Company	Katerra Construction LLC	City of Shoreline	\$15,238	6/29/2020	6/29/2021
ES00003067	Everest Reinsurance Company	Katerra Inc.	Holder Construction Group LLC	\$172,448	5/28/2020	5/28/2021
ES00003066	Everest Reinsurance Company	Katerra Inc.	Dettaglio Construction, Inc. dba DCI Construction, Inc.	\$4,842,847	5/27/2020	5/27/2021
DVIFSU0731866	International Fidelity Insurance Company	Katerra Construction LLC (Gregory Zane Campbell)	State of California	\$12,500	9/20/2020	9/20/2021
DVIFSU0736671	International Fidelity Insurance Company	Katerra Construction LLC (Joseph Mark Feroletto)	State of Arizona	\$6,750	6/27/2020	6/27/2021
DVHNSU0771227	Harco National Insurance Company	Katerra Construction LLC	City of Austin	\$10,000	12/12/2020	12/12/2021
DVIFSU0736625	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$10,000	5/11/2021	5/11/2022
DVHNSU0771215	Harco National Insurance Company	Katerra Construction LLC	Hernandez Framing, LLC	\$486,085	10/31/2020	10/31/2021
DVHNSU0771229	Harco National Insurance Company	Katerra Construction LLC	Boulder County Clerk	\$207,858	12/12/2020	12/12/2021
DVHNSU0771251	Harco National Insurance Company	Katerra Construction LLC	Tacoma Roofing	\$210,127	2/6/2021	2/6/2022

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
DVHNSU0771 252	Harco National Insurance Company	Katerra Construction LLC	Tacoma Roofing	\$21,205	2/6/2021	2/6/2022
DVHNSU0771 253	Harco National Insurance Company	Katerra Construction LLC	Tacoma Roofing	\$15,179	2/6/2021	2/6/2022
DVHNSU0771 254	Harco National Insurance Company	Katerra Construction LLC	Tacoma Roofing	\$84,986	2/6/2021	2/6/2022
DVHNSU0771 255	Harco National Insurance Company	Katerra Construction LLC	Tacoma Roofing	\$19,272	2/6/2021	2/7/2022
DVHNSU0771 206	Harco National Insurance Company	Katerra Construction LLC	City of Phoenix	\$4,340	9/25/2020	9/25/2021
DVHNSU0771 231	Harco National Insurance Company	Katerra Construction LLC	City of Phoenix	\$6,228	12/17/2020	12/17/2021
DVHNSU0771 240	Harco National Insurance Company	Katerra Construction LLC	City of Hillsboro	\$1,672,624	1/10/2021	1/10/2022
DVIFSU07606 14	International Fidelity Insurance Company	Katerra Construction LLC	City of Phoenix	\$15,186	9/19/2020	9/19/2021
DVIFSU06936 86	International Fidelity Insurance Company	Katerra Construction LLC	Department of Labor and Industry	\$12,000	2/8/2021	2/8/2022
DVIFSU06936 87	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$15,000	2/8/2021	2/8/2022
DVIFSU06937 05	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$5,000	2/8/2021	2/8/2022
DVIFSU06937 06	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$50,000	2/8/2021	2/8/2022

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
DVIFSU0693715	International Fidelity Insurance Company	Katerra Construction LLC	State of Oregon	\$20,000	2/8/2021	2/8/2022
DVIFSU0693716	International Fidelity Insurance Company	Katerra Construction LLC	State of Oregon	\$75,000	2/12/2021	2/12/2022
DVIFSU0698279	International Fidelity Insurance Company	Katerra Construction LLC	State of New Mexico	\$10,000	2/12/2021	2/12/2022
DVIFSU0698285	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona, Department O	\$17,000	2/22/2021	2/22/2022
DVIFSU0698295	International Fidelity Insurance Company	Katerra Construction LLC	State of California	\$15,000	3/9/2021	3/9/2022
DVIFSU0698302	International Fidelity Insurance Company	Katerra Construction LLC	State of California	\$100,000	3/17/2021	3/17/2022
DVIFSU0713667	International Fidelity Insurance Company	Katerra Construction LLC	State of Nevada	\$50,000	1/18/2021	1/18/2022
DVIFSU0713718	International Fidelity Insurance Company	Katerra Construction LLC	City of Columbus	\$25,000	4/17/2021	4/17/2022
DVIFSU0713801	International Fidelity Insurance Company	Katerra Construction LLC	Consolidated City of Indianapolis	\$10,000	12/31/2020	12/31/2021
DVIFSU0713817	International Fidelity Insurance Company	Katerra Construction LLC	State of Iowa	\$25,000	8/22/2020	8/22/2021

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
DVIFSU0731882	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona- Registrar	\$25,000	10/5/2020	10/5/2021
DVIFSU0731886	International Fidelity Insurance Company	Katerra Construction LLC	State of Utah	\$50,000	10/10/2020	10/10/2021
DVIFSU0731889	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$25,000	10/13/2020	10/13/2021
DVIFSU0736538	International Fidelity Insurance Company	Katerra Construction LLC	State of Nevada	\$2,000	1/29/2021	1/29/2022
DVIFSU0736543	International Fidelity Insurance Company	Katerra Construction LLC	Ada County Highway District	\$25,000	2/7/2021	2/7/2022
DVIFSU0736559	International Fidelity Insurance Company	Katerra Construction LLC	State of Nevada	\$50,000	3/7/2021	3/7/2022
DVIFSU0736622	International Fidelity Insurance Company	Katerra Construction LLC	State of Arizona	\$102,000	5/7/2021	5/7/2022
DVIFSU0736651	International Fidelity Insurance Company	Katerra Construction LLC	State of Alaska Department of Commerce	\$25,000	6/21/2021	6/21/2022
DVIFSU0749177	International Fidelity Insurance Company	Katerra Construction LLC	City of Jersey City	\$15,000	8/24/2020	8/24/2021
DVIFSU0749210	International Fidelity Insurance Company	Katerra Construction LLC	Commonwealth of Virginia	\$50,000	9/27/2020	9/27/2021

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
DVIFSU0731890	International Fidelity Insurance Company	Katerra Construction LLC	State of Wisconsin	\$25,000	10/13/202	10/13/2021
DVIFSU0731936	International Fidelity Insurance Company	Katerra Construction LLC (Kevin Loy Clarkson)	State of California	\$12,500	12/6/2020	12/6/2021
DVIFSU0698296	International Fidelity Insurance Company	Katerra Construction LLC (Michael Rock)	State of California	\$12,500	3/11/2021	3/11/2022
DVIFSU0736631	International Fidelity Insurance Company	Katerra Construction LLC (Michael Rock)	Florida Construction and	\$10,000	5/22/2021	5/22/2022
DVHNSU0771241	Harco National Insurance Company	Katerra Construction LLC	North Shore Utility District	\$173,000	1/10/2021	1/10/2022
DVHNSU0771239	Harco National Insurance Company	Katerra Construction LLC	City of Kirkland	\$60,000	1/10/2021	1/10/2022
DVHNSU0779722	Harco National Insurance Company	Katerra Construction LLC	Clerk of the Court of Westchester	\$274,947	12/18/2020	12/18/2021
DVHNSU0779729	Harco National Insurance Company	Katerra Construction LLC	GWB Interiors, LLC	\$477,869	12/29/2020	12/29/2021
DVHNSU0799639	Harco National Insurance Company	Katerra Construction LLC	Union Power Cooperative	\$2,500	8/21/2021	8/21/2022
DVHNSU0779787	Harco National Insurance Company	Katerra Construction LLC	North Shore Utility District	\$34,600	2/18/2021	2/18/2023
906222624	Liberty Mutual Insurance Company	Katerra Construction LLC	Legacy Partners Hayward Project Owner LLC (a Delaware Limited Liability Company)	\$22,650,356	09/27/2018	05/12/2020
906223301	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Tracy	\$1,632,600	08/14/2019	08/13/2020

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
906222913	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Spokane Valley	\$7,386	02/08/2019	02/07/2021
906223300	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Flagstaff	\$426,390	8/14/2020	08/13/2021
906223282	Liberty Mutual Insurance Company	Katerra Construction LLC	UDR 1590 Grove LLC	\$63,330,000	07/02/2019	08/25/2021
906223564	Liberty Mutual Insurance Company	Katerra Construction LLC	Livermore Multifamily Owner LLC	\$68,625,025	11/14/2019	11/21/2021
906223115	Liberty Mutual Insurance Company	Katerra Construction LLC	LMV II 885 Washington Holdings, LP	\$129,375,000	05/16/2019	11/29/2021
906223566	Liberty Mutual Insurance Company	Katerra Construction LLC	AG Kent Apartments LLC	\$57,833,261	12/13/2019	11/30/2021
906223121	Liberty Mutual Insurance Company	Katerra Construction LLC	LMV II MMP Holdings, LP a Delaware limited partnership	\$137,067,396	06/19/2019	12/01/2021
906223281	Liberty Mutual Insurance Company	Katerra Construction LLC	City and County of Denver, Contractor Licensing	\$240,000	6/27/2021	6/27/2022
906223291	Liberty Mutual Insurance Company	Katerra Construction LLC	City and County of Denver, Contractor Licensing	\$62,400	7/23/2021	7/23/2022
906223299	Liberty Mutual Insurance Company	Katerra Construction LLC	New York State Department of State	\$50,000	8/7/2020	8/7/2021
906223298	Liberty Mutual Insurance Company	Katerra Construction LLC	State of Tennessee, Department of Commerce and Insurance, Board of Licensing Contractors	\$100,000	8/6/2020	8/6/2021
906223302	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Spokane	\$10,000	8/16/2020	8/16/2021
906223306	Liberty Mutual Insurance Company	Katerra Construction LLC	City of White Plains	\$116,040	9/9/2020	9/8/2021
17S000667/906222621	Liberty Mutual Insurance Company	Katerra Construction LLC	Boudreau Pipeline Corporation	\$152,782	09/10/2019	09/10/2020

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
906223292	Liberty Mutual Insurance Company	Katerra Construction LLC	County of Mecklenburg	\$5,000	9/17/2020	9/17/2021
906222628	Liberty Mutual Insurance Company	Katerra Construction LLC	State of Tennessee, Department of Commerce and Insurance, Board of Licensing Contractors	\$1,000,000	10/16/2020	10/16/2021
906222634	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Fort Collins	\$10,000	10/31/2020	10/31/2021
906222639	Liberty Mutual Insurance Company	Katerra Construction LLC	City of Boulder, Colorado	\$5,000	12/4/2020	12/4/2021
906222922	Liberty Mutual Insurance Company	Katerra Construction LLC	State of North Carolina	\$1,000,000	3/5/2021	3/5/2022
906223093	Liberty Mutual Insurance Company	Bristlecone Construction Corporation	Clerk of the Court of the City and County of Denver	\$263,493	3/28/2021	3/28/2022
906223106	Liberty Mutual Insurance Company	Bristlecone Construction Corporation	Clerk of the Court of the City and County of Denver	\$127,464	4/24/2021	4/24/2022
906223102	Liberty Mutual Insurance Company	Katerra Construction LLC	State of California Contractor's License Board	\$12,500	4/26/2021	4/26/2022
17S000672/1 90S02008	Liberty Mutual Insurance Company	Katerra Inc.	Bureau of Customs and Border Protection	\$500,000	05/25/2020	05/25/2021
906223592	Liberty Mutual Insurance Company	Katerra Construction LLC	State of California Contractor's License Board	\$12,500	1/27/2021	1/27/2022
906223594	Liberty Mutual Insurance Company	Katerra Construction LLC	Town of Spalling	\$196,693	2/15/2021	2/15/2023
906223595	Liberty Mutual Insurance Company	UEB Builders, Inc.	State of Arizona	\$100,000	2/18/2021	2/18/2022
906223596	Liberty Mutual Insurance Company	Katerra Construction LLC	County of Summit, Ohio	\$10,000	2/24/2021	2/24/2022
906224733	Liberty Mutual Insurance Company	UEB Builders, Inc.	State of Washington	\$12,000	3/20/2021	3/20/2022

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
906222926	Liberty Mutual Insurance Company	Katerra Construction LLC	State of NV	\$50,000	10/3/2020	10/3/2021
FL5144830	Merchants Bonding Company (Mutual)	UEB Builders Inc.	Florida Construction Industry Licensing Board	\$20,000	11/30/2019	11/30/2020
AZ 882850	Merchants Bonding Company (Mutual)	UEB Builders Inc.	Wholesale Floors Inc	\$389,375	11/21/2019	11/21/2020
AZC369830	Merchants Bonding Company (Mutual)	UEB Builders Inc.	City of Flagstaff	\$728,572	2/20/2020	2/20/2021
AZC370382	Merchants Bonding Company (Mutual)	UEB Builders Inc.	City of Phoenix	\$92,762	7/23/2019	7/23/2021
AZC370378	Merchants Bonding Company (Mutual)	UEB Builders Inc.	City of Phoenix	\$117,619	6/21/2019	6/21/2021
FLC 85158	Merchants Bonding Company (Mutual)	UEB Builders Inc.	St Lucie County	\$373,937	4/23/2019	4/23/2021
AZC370154	Merchants Bonding Company (Mutual)	UEB Builders Inc.	City of Phoenix	\$55,386	12/4/2018	12/4/2020
5145301	Old Republic General Insurance Group	Katerra Inc.	Hampstead Jackson Partners, L.P.	\$8,027,070	5/28/2020	5/28/2021
5145300	Old Republic General Insurance Group	Katerra Inc.	Hampstead Jackson Partners, L.P.	\$884,747	5/28/2020	5/28/2021
800056250	One Beacon Surety Group	Katerra Construction LLC	Village Pointe Community Partners, Lp	\$13,054,059	6/25/2020	6/25/2021
800010428	One Beacon Surety Group	Katerra Construction LLC	City and County of Denver	\$70,000	8/25/2020	8/25/2022
800110103	One Beacon Surety Group	Katerra Construction LLC	City of Reno, NV	\$5,000	9/24/2020	9/24/2021
800110104	One Beacon Surety Group	Capgrow Construction Management LLC	State of Arizona	\$17,000	10/13/2020	10/13/2021

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
800110105	One Beacon Surety Group	Capgrow Construction Management LLC	State of Arizona	\$50,000	10/15/2020	10/15/2021
800110035	One Beacon Surety Group	Katerra, Inc.	Wonder Spokane, LLC	\$1,150,000	1/13/2021	1/13/2022
800110036	One Beacon Surety Group	Katerra Construction LLC	JE Dunn Construction Company	\$3,550,150	2/8/2021	2/8/2022
800110039	One Beacon Surety Group	Katerra Construction LLC	Clerk of the Court of the City and County of Denver	\$126,180	3/10/2021	3/10/2022
800110043	One Beacon Surety Group	UEB Builders Inc.	Arizona Composite Metals	\$608,374	4/9/2021	4/9/2022
800110045	One Beacon Surety Group	Katerra Construction LLC	Landmark Urban Construction WA, LLC	\$1,758,207	5/3/2021	5/3/2022
107368126	Travelers Casualty and Surety Company of America	Katerra Construction LLC (Juan Marquez Garcia)	Arizona	\$5,000	1/27/2020	1/27/2024
PRF933466900	Zurich American Insurance Company	Katerra Construction, LLC	Paradise Savannah, LP	\$3,162,829	04/21/2020	12/15/2020
PRF933466700	Zurich American Insurance Company	Katerra Construction, LLC	Paradise Carrollton, LP	\$3,083,953	04/21/2020	12/15/2020
PRF933466400	Zurich American Insurance Company	Katerra Construction, LLC	City Views Preservation, LP	\$15,028,393	04/08/2020	06/08/2022
PRF933467200	Zurich American Insurance Company	Katerra Construction, LLC	Skyline Apartments, LP	\$44,204,467	03/31/2020	11/05/2021
PRF933466800	Zurich American Insurance Company	Katerra Construction, LLC	Paradise Moultrie, LP	\$5,444,732	03/25/2020	03/25/2021
PRF933466000	Zurich American Insurance Company	Katerra Construction, LLC	Colusa Devonshire, LP	\$2,471,322	03/17/2020	08/17/2020
PRF933465800	Zurich American Insurance Company	Katerra Construction, LLC	Golen West Community Partners,	\$9,457,382	01/14/2020	01/14/2021

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
PRF933465500	Zurich American Insurance Company	Katerra Construction, LLC	Presbyterian Senior Care Port	\$13,765,031	11/08/2019	11/08/2020
PRF931444800	Zurich American Insurance Company	Katerra Construction, LLC	Vista Park I, LP	\$5,211,720	10/01/2019	10/01/2020
PRF931444900	Zurich American Insurance Company	Katerra Construction, LLC	Palm Court San Jose, L.P.	\$5,096,547	10/01/2019	10/01/2020
PRF931443501	Zurich American Insurance Company	Katerra Construction, LLC	Lawrence Avenue Community Part	\$8,444,543	08/07/2019	07/19/2020
PRF931443600	Zurich American Insurance Company	Katerra Construction, LLC	Casa Del Sol Community Partner	\$7,432,652	08/01/2019	12/16/2019
MNT925948100	Zurich American Insurance Company	Katerra Construction, LLC	Hampstead Windsong Partners, LP	\$175,986	06/19/2019	09/19/2020
PRF928199000	Zurich American Insurance Company	Katerra Construction, LLC	Vaseo Apartments, LP	\$2,229,539	01/08/2019	01/08/2021
PRF928199100	Zurich American Insurance Company	Katerra Construction, LLC	Vaseo Apartments, LP	\$5,084,240	01/08/2019	01/08/2021
PRF928198200	Zurich American Insurance Company	Katerra Construction, LLC	LA 78, LP	\$3,208,303	11/13/2018	11/13/2020
PRF925947901	Zurich American Insurance Company	Katerra United Holdings, LLC	Svsm Apartments, LP	\$11,595,267	02/14/2018	02/14/2019
LPM928199601	Zurich American Insurance Company	Katerra Construction, LLC	California State License Bond	\$12,500	02/14/2020	02/14/2021
LPM925948502	Zurich American Insurance Company	Katerra Construction, LLC	Iowa Division of Labor	\$25,000	01/09/2020	01/09/2021
LPM925948302	Zurich American Insurance Company	Katerra Construction, LLC	City of Reynoldsburg	\$10,000	01/01/2020	12/31/2020
LPM925948202	Zurich American Insurance Company	Katerra Construction, LLC	Consolidated City of Indianapolis	\$10,000	01/01/2020	12/31/2020
LPM925948403	Zurich American Insurance Company	Katerra Construction, LLC	Cobb County Development & Insp	\$10,000	01/02/2020	01/02/2021

Surety Bond Schedule						
Bond Number	Issuing Carrier	Entity	Beneficiary	Bond Amount	Current Effective Date	Expiration Date¹
LPM9235718 03	Zurich American Insurance Company	Signature Renovations Group LLC dba SRG Roofing, Inc. (Kevin Kirkwood)	Florida Construction Industry	\$100,000	05/01/2020	05/01/2021
LMP9281974 02	Zurich American Insurance Company	Katerra Construction LLC	City of Maitland	\$5,000	9/10/2020	9/10/2021
LMP9259468	Zurich American Insurance Company	Katerra Construction LLC	City of Westland	\$10,000	9/21/2020	9/21/2021